

1967 CIRCLE: Legacy Gift Intention Form

The **1967 Circle** recognizes those who have generously included Valley Hope Foundation in their estate plans with a legacy gift. This form is not legally binding but helps Valley Hope plan for the future. Legacy gifts enhance and add to Valley Hope's core services, allowing us to share the gift of with more patients in need, benefiting future generations through recovery. Designations and details of your gift may be updated at any time. If comfortable, we welcome you to share the estimated value of your gift below, as it helps us plan for the future of Valley Hope.



Contact Information

Name: _____

Address: _____

Phone Number: _____ Email: _____

Legacy Gift Intention

I am pleased to inform Valley Hope Foundation that I/we have included a deferred or legacy gift for the organization in my/our estate plans through the following method(s):

(ex. will, trust, IRA, insurance, etc.)

The current estimated value of this gift is: \$_____ (optional)

I wish for this gift to be designated to the following Valley Hope facility: _____

To support the following:

- ☐ Partial Treatment Grants ☐ Patient Essentials ☐ Facility Improvements ☐ Unrestricted (where it is needed most)

Legacy Gift Confirmation and Membership in the 1967 Circle

☐ Yes, I/we have included Valley Hope Foundation in my/our estate plans.

☐ I/we would like to be recognized as members of the **1967 Circle**.

☐ You MAY publish my/our name(s) in association with the **1967 Circle**.
(please print) _____

☐ You MAY NOT publish my/our name(s) in association with the **1967 Circle**.

Donor Signature _____

Date _____